

WAG LIMITED

ABN 63 008 666 233

12 February 2014

Australian Securities Exchange
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

DETAILS OF ESCROW

WAG Limited (the *Company*) confirms that following reinstatement of the Company's securities to official quotation 727,500,000 fully paid ordinary shares will be subject to 24 months restriction from the date of official quotation of the securities of the Company.

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