

Notice reference number: **[Insert ref number]**

Notice date: 14/02/2014

**What's this about?**

Effective date: 14/02/2014

- ASX Trade     ASX 24
- 
- Trading     Clearing     Settlement
- 
- Operations     Technology     Market Data     Rules     Compliance     Risk     Other

Title

EPHRAIM RESOURCES LIMITED (ASX CODE: EPA) – REINSTATEMENT TO OFFICIAL QUOTATION

Description

The securities of Ephraim Resources Limited (formerly, WAG Limited) (the "Company") were suspended from Official Quotation on Wednesday, 21 December 2011.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Tuesday, 18 February 2014, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

Quoted Securities: 812,500,642 fully paid ordinary shares

ASX Code: EPA

Time: 10.00am EDST (7am WST)

Date: Tuesday, 18 February 2014

ASX Trade Abbreviation: EPHRAIMRES

ISIN: AU000000EPA3

Home Branch: Perth

Industry Classification: TBA

Registered Office: Level 3, 88 William Street  
Perth WA 6000

Company Secretary: Henko Vos

Share Registry: Computershare Investor Services Pty Limited  
Level 2, 45 St Georges Terrace  
Perth WA 6000

Tel: 1300 787 272 (within Australia)

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

Place of Incorporation:	Western Australia
Dividend Policy:	Refer to 16 of the Company's prospectus dated 2 October 2013.
Activities:	Agricultural biogenetics research and experimentation, licensing and consultancy, with a focus on nipah palm breeding, tissue culture, cultivation and plantation and producing sugar syrup from nipah palm sap.
ASX Restricted Securities:	727,500,000 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months from Tuesday, 18 February 2014

#### What do I need to do and by when?

For further details, please refer to the Company's prospectus dated 2 October 2013.

#### Need more information?

If further information is required in relation to the reinstatement of the Company and quotation of its securities, please contact the Company on +61 8 9463 2463..

Issued by  
Kerrie Papamihail

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