



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

14 February 2014

Ephraim Resources Limited (formerly WAG Limited)

REINSTATEMENT TO OFFICIAL QUOTATION

Ephraim Resources Limited (formerly WAG Limited) (the “Company”) will be reinstated to official quotation as from the commencement of trading on Tuesday, 18 February 2014, following the Company’s compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX listing rules.

812,500,642 ordinary shares fully paid

Security Code EPA

Kerrie Papamihail

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